

This a translation of the Swedish original. In case of any discrepancies between this translation and the Swedish original, the latter shall prevail.

The board of directors' of OrganoClick AB (publ), reg. no. 556704–6908, (the "Company") resolution on issue of shares with preferential rights for existing shareholders

The board of directors' resolves, subject to the general meeting's subsequent approval, on issue of a maximum of 11,543,290 shares in the Company with preferential rights for existing shareholders (the "**Rights Issue**"). Upon subscription of all issued shares, the Company's share capital will increase by a maximum of SEK 115,432.903643.

The Rights Issue shall otherwise be subject to the following conditions.

Right to subscribe for shares

Those who are registered as shareholders in the Company in the share register kept by Euroclear Sweden AB on the record date are entitled to subscribe for shares with preferential rights in the Rights Issue. The record date for determination of which shareholders who are entitled to subscribe for shares with preferential rights is 6 August 2025.

For each existing share, two (2) subscription rights is obtained. Seventeen (17) subscription rights entitle the holder to subscribe for one (1) share in the Company.

Subscription of shares can also be made without subscription rights.

Subscription price

The subscription price per share is SEK 1.76. The amount that exceeds the quota value of the shares shall be transferred to the free premium reserve.

Upon full subscription the Company will be provided with an amount of approximately SEK 20.3 million (before issue costs).

Allocation

In the event that not all shares in the Rights Issue are subscribed for with subscription rights, the board of directors shall, within the framework of the maximum amount of the Rights Issue, decide on the allocation of shares subscribed for without subscription rights. Such allocation shall be made in accordance with the following allocation principles:

Firstly, to those who have also subscribed for shares with subscription rights, regardless of whether they were shareholders on the record date or not, and to the extent full allocation cannot be made, *pro rata* to the number of shares subscribed for with subscription rights. Secondly, to those who have subscribed for shares without preferential rights, and to the extent full allocation cannot be made, *pro rata* to the number of shares subscribed for. Thirdly, any remaining shares shall be allocated to the underwriters who have entered into an underwriting agreement in proportion to the size of the underwriting commitment.

To the extent that allocation at any stage as described above cannot be made on a *pro rata* basis, allocation shall be made by lot.

Subscription and payment

Subscription of shares with subscription rights shall be made by simultaneous cash payment to an account designated by the Company during the period commencing on 8 August 2025 up to and including 22 August 2025. Subscription of shares without subscription rights shall be made during the same period on a specific form for notice of subscription. Payment for shares that have been subscribed for without preferential rights shall be made to an account designated by the Company no later than three (3) banking days after distribution of the contract note which specifies notice of allocation. It is noted that the board of directors is entitled to admit payment for the shares through set-off against debts according to Chapter 13 Section 41 of the Swedish Companies Act. The board of directors is entitled to extend the subscription and payment period.

Right to dividends

The new shares carry a right to dividends for the first time on the record date for dividends that occurs immediately after the new shares have been registered with the Swedish Companies Registration Office and have been recorded in the share register kept by Euroclear Sweden AB.

Other

Documents in accordance with Chapter 13 Section 6 of the Swedish Companies Act have been prepared and are kept available at the Company's office.

The board of directors, the CEO or the person appointed by the board of directors shall be entitled to make the minor adjustments of the decision required in connection with the registration thereof.

Stockholm, July 2025

OrganoClick AB (publ)

The board of directors